

## **Public Announcement of a Transaction with a Related Party pursuant to Sec 95a para 5 of the Austrian Joint Stock Corporation Act (AktG)**

A1 Towers Holding GmbH ("**A1 Towers**"), a wholly owned subsidiary of EuroTeleSites AG ("**EuroTeleSites**"), entered into a transaction with A1 Bulgaria EAD, a related party pursuant to Sec 95a para 2 AktG, on 10 April 2025 for the purpose of refinancing existing debt.

A1 Towers is a borrower under the EUR 500 million term loan granted by national and international banking syndicate, which was taken out in June 2023 (the "**Term Loan**") and whose interest is composed of the 3M-EURIBOR as a reference interest rate and a margin.

Recent changes in the conditions of the credit and capital markets have resulted in more favourable financing terms available. It is therefore intended to repay the outstanding commitment under the Term Loan respectively to refinance it at more favourable conditions.

The liquidity required by A1 Towers for the refinancing is being financed mainly through a private placement of notes in the total amount of EUR 255 million, which will be originally fully subscribed by A1 Bulgaria EAD, whereby the proceeds from the notes are to be used exclusively for the repayment of the Term Loan. Out of the proceeds from the notes, other existing liquidity and available credit lines the Term Loan will be repaid in full.

It is intended to include the notes to trading on the Vienna MTF of the Vienna Stock Exchange.

The following information is provided on this transaction:

### **Name of the Related Parties:**

A1 Bulgaria EAD, 1 Kukush Str., 1309 Sofia, Bulgaria, UIC 131468980 is the subscriber to the notes.

### **Nature of the relationship with the Related Parties:**

América Móvil B.V., Netherlands, a wholly owned subsidiary of América Móvil, S.A.B. de C.V. (América Móvil) is the indirect majority shareholder of A1 Bulgaria EAD as well as of EuroTeleSites and A1 Towers. A1 Bulgaria EAD therefore qualifies as a related party within the meaning of IAS 24 in relation to A1 Towers and EuroTeleSites.

### **Date of the transaction:**

The subscription agreement was signed as of today. The value date of the notes is 22 April 2025.

**Value of the transaction and other information:**

The interest rate on the notes was set at 3.029% per annum following an appropriateness test by an internationally recognised audit firm. The refinancing results in an interest advantage for A1 Towers compared to the interest to be paid under the Term Loan. Furthermore, the audit firm confirmed that the interest of the notes is at arm's length. Unless previously repaid in whole or in part or purchased and cancelled, the notes will be repaid at their nominal amount on 26 November 2026.

The Management Board of EuroTeleSites has determined that the terms of the transaction, and in particular those of the notes, are appropriate and the transaction has been authorised by the Supervisory Board of EuroTeleSites. EuroTeleSites considers the transaction to be both appropriate and reasonable.